

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: **Auric Minerals Corp.** (the "Issuer").

Trading Symbol: **AUMC**

Number of Outstanding Listed Securities: **15,397,500**

Date: **May 1, 2024**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Company's principal business activity is the acquisition, exploration, evaluation of mineral property interests located in Canada. The Company holds an option to acquire up to a 100% interest in three mineral claims covering approximately 1,906.95 hectares, located in the Trail Creek Mining Division, British Columbia. The Company is in the process of exploring its mineral property interest and has not yet determined whether it contains

mineral reserves that are economically recoverable. During April 2024, the primary focus of our business operations was the issuance of 125,000 shares for director's compensation, and the appointment of a new Transfer Agent to serve as the Company's registrar and Escrow Agent. This period did not witness active business operations in terms of new projects, sales, or expansions.

2. Provide a general overview and discussion of the activities of management.

Throughout the month of April 2024, the activities of our management team were predominantly centered around the issuance of 125,000 director's compensation shares and the appointment of a new Transfer Agent to serve as the Company's registrar and Escrow Agent. In the absence of active operational engagements, the focus was squarely on strategic planning for the upcoming periods.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Not applicable.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

Not applicable.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

Effective April 30, 2024, the Company terminates its agreement with Olympia Trust Company, the previous transfer agent, and appoints Integral Transfer Agency Inc. as the new registrar and transfer agent, and also as the Escrow Agent for Auric Minerals Corp.

This change aligns with the Company's commitment to enhance shareholder services and improve operational efficiency. The partnership with Integral Transfer Agency Inc. is expected to bring innovative management solutions to benefit Auric Minerals Corp. and its shareholders.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

Effective April 30, 2024, the Company terminates its agreement with Olympia Trust Company, the previous transfer agent.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

Not applicable.

8. Describe the acquisition of new customers or loss of customers.

Not applicable.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

Not applicable.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

Not applicable.

11. Report on any labour disputes and resolutions of those disputes if applicable.

Not applicable.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

Not applicable.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

Not applicable.

14. Provide details of any securities issued and options or warrants granted.

During the month of April 2024, there have been no new issuances of securities, nor have there been any options or warrants granted by our company.

Security	Number Issued	Details of Issuance	Use of Proceeds ⁽¹⁾

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

Not applicable.

16. Provide details of any changes in directors, officers or committee members.

Not applicable.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

Our company continuously monitors a range of market and regulatory trends that have the potential to influence our operations, strategic direction, and financial performance. Detailed analyses of these trends and the associated risks are provided in our annual Management Discussion and Analysis (MD&A). The complete MD&A document is accessible on our SEDAR+ profile. Stakeholders can review the document by visiting www.sedarplus.ca and searching for our company's profile.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated May 1, 2024.

Dimitri Lakutin
Name of Director or Senior
Officer

(signed) "Dimitri Lakutin"
Signature
CEO
Official Capacity

Issuer Details Name of Issuer Auric Minerals Corp.	For Month End April 2024	Date of Report YY/MM/D 24/05/01
Issuer Address 106-482 South Service Road East, Suite 125		
City/Province/Postal Code Oakville, ON L6J 2X6	Issuer Fax No. ()	Issuer Telephone No. (647) 243-7402
Contact Name Dimitri Lakutin	Contact Position CEO	Contact Telephone No. (647) 243-7402
Contact Email Address auricminerals@gmail.com	Web Site Address	