

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1      Name and Address of Company**

Omega Pacific Resources Inc. (the “**Company**”)  
Suite 401, 750 West Pender Street, Vancouver V6C 2T7

**Item 2      Date of Material Change**

April 16, 2024

**Item 3      News Release**

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated through the news dissemination services of ACCESSWIRE on April 16, 2024.

**Item 4      Summary of Material Change**

The Company announced the appointment of Rob L'Heureux (M.Sc., P.Geol.) to its Board of Directors, and the resignation of Braydon Hobbs as a director of the Company effective immediately.

**Item 5      Full Description of Material Change**

**5.1          Full Description of Material Change**

See the attached news release for a full description of the material change.

**5.2          Disclosure for Restructuring Transactions**

Not applicable.

**Item 6      Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7      Omitted Information**

Not applicable.

**Item 8      Executive Officer**

Sheri Rempel, CFO  
Telephone: (604) 428-7050

**Item 9      Date of Report**

April 18, 2024



## **Omega Pacific Appoints Rob L'Heureux as New Director**

April 16, 2024 - Omega Pacific Resources Inc. (CSE: OMGA) ("Omega" or the "Company") is pleased to announce that it has appointed Rob L'Heureux (M.Sc., P.Geol.), to its Board of Directors.

Mr. L'Heureux has built a track record of excellence in successful exploration and development spanning over 20 years including global exploration experience and project management with budgets up to \$50 Million annually. His global experience ranges from the Canadian Arctic to Australia. More recently, Rob has focused on British Columbia-based projects, overseeing large exploration campaigns at the Lawyers Gold-Silver Project, a 3.5 million <sup>1</sup>ounce resource located in the Toodoggone Region which is in close proximity to Omega's Williams Property. Mr. L'Heureux obtained a B.Sc Geology from the University of Alberta (1997) and M.Sc. Economic Geology from the University of Western Ontario (2003).

Rob is also a member of the Metals Group, a team of professionals who stand for technical excellence, painstaking project selection and uncompromising corporate governance, with a proven ability to capitalize on investment opportunities and deliver shareholder returns.

Omega's CEO and Director Jason Leikam states, "we are thrilled to announce Rob has formally joined the Omega team, allowing us to add a key technical director with deep knowledge and experience exploring and developing in BC's Toodoggone region. Having Rob and his colleagues at the Metals Group overseeing our drill program gives our project a huge boost, and provides confidence to our shareholders that we have placed capable and proven operators at the helm of our drills. The Metals Group have built a stellar track record of technical excellence, and Omega is focused on continuing that legacy with the upcoming exploration campaign at Williams".

Mr. L'Heureux will plan, coordinate and oversee the Company's 4,000 m maiden drill campaign this summer at the Williams Property.

Additionally, Braydon Hobbs has resigned as a director of the Company effective immediately. The Company would like to thank Mr. Hobbs for his services and guidance and wishes him all the best in his future endeavours.

### **About Omega Pacific**

Omega Pacific is a mineral exploration company focused on the development of mineral projects containing base and precious metals. The Company recently acquired an option to earn a 100% interest in the Williams Property, located in the Toodoggone region of the Golden

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<sup>1</sup> <https://thesisgold.com/ranch-lawyers-project-pea/>

Horseshoe. The Golden Horseshoe is a prolific and proven area of British Columbia known to host many gold, copper and silver deposits. The Company also holds an option on the Lekcin Property, located 120 km east of Vancouver, BC.

For more information, please contact:

**Omega Pacific Resources Inc.**

Jason Leikam, Chief Executive Officer & Director

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**Cautionary Statement**

Certain statements contained in this press release constitute forward-looking information under the provisions of Canadian securities laws including statements about the Company's plans. Such statements are necessarily based upon a number of beliefs, assumptions, and opinions of management on the date the statements are made and are subject to numerous risks and uncertainties that could cause actual results and future events to differ materially from those anticipated or projected. The Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors should change, except as required by law.

*Neither the CSE nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.*