

## FORM 10

### **NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)<sup>1</sup>**

Name of Listed Issuer: Treatment.com AI Inc. (the "Issuer").

Trading Symbol: TRUE

Issued and Outstanding Securities of the Issuer Prior to Transaction: 39,243,518

Date of News Release Fully Disclosing the Transaction: May 8, 2024

#### **1. Transaction**

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer has entered into an extension agreement with Sunburst Data Corp. ("Sunburst") to extend the term of the marketing agreement previously announced February 29, 2024. The term has been extended an additional 6 months to end February 28, 2025 and the Issuer will compensate Sunburst an additional \$400,000 USD in connection with the marketing services over the extended term.

Also, the Issuer has also engaged 45 Degrees, Inc. of Cheyenne, WY, to provide advertising services including Google Ads, a social media program and video interviews, for a term of 6 months commencing on May 6, 2024, in consideration of a total of \$50,000 USD. Neither Sunburst nor 45 Degrees Inc. have an existing relationship to the Issuer.

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:
  - (a) Total aggregate consideration in Canadian dollars: CAD\$615,185.

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<sup>1</sup> If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

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- (b) Cash: CAD\$546,880 and CAD\$68,305 respectively (USD\$400,000 @ 1.3672 Bank of Canada Exchange Rate on May 3, 2024; USD\$50,000 @ 1.3661 Bank of Canada Exchange Rate on May 6, 2024).
- (c) Other: N/A.
- (d) Work commitments: N/A.
3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). Arm's length negotiation and approval of the Board.
4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: N/A.
5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: N/A
6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.): N/A.
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): \_\_\_\_\_.
- (b) Cash \_\_\_\_\_.
- (c) Other \_\_\_\_\_.
7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has N/A.
8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A.

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**FORM 10 - NOTICE OF PROPOSED  
SIGNIFICANT TRANSACTION**

## 2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: \_\_\_\_\_

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## 3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated May 8, 2024

Essam Hamza  
Name of Director or Senior  
Officer

"Essam Hamza"  
Signature

CEO  
Official Capacity

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