

FORM 1B

Listing Application

General Instructions

Please complete the following application and submit to CNSX in printed form with the application fee and the documents listed in Appendix A.

Part 1

ISSUER INFORMATION

General instruction: In this application, the term "predecessor" means any legal predecessor of the CNSX Issuer and any company with which the Issuer has engaged in a transaction that would give effect to a Fundamental Change.

☒ Initial Application ☐ Application Following Fundamental Change

1.1 Issuer Name:
State the full legal name(s) of Issuer. InCana Investments Inc.

1.2 Address:
Please give all addresses. Indicate registered office, head office, mailing, etc.

Registered Office: Suite 1000 – 925 West Georgia Street, Vancouver, British Columbia V6C 3L2
Head Office: 1250 West Hastings Street, Vancouver, British Columbia V6E 2M4
Mailing Address: 1250 West Hastings Street, Vancouver, British Columbia V6E 2M4

1.3 Telephone Number: 604-687-0879

1.4 Fax Number: 604-408-9301

1.5 General email address: sandeep@poonia.ca

1.6 Website address: n/a

1.7 Jurisdiction of Incorporation: British Columbia

1.8 Reporting Jurisdictions:
In addition to Ontario please state any other reporting jurisdiction.

Upon completion of the plan of arrangement (the "Arrangement") with Arris Resources Inc., it is expected that the Issuer will also be a reporting issuer in British Columbia and Alberta.

1.9 North American Industrial Classification:
Please state your industrial classification below.

NAICS Code 236117

1.10 Description of Business:

Briefly describe the business the Issuer is engaged in.

On completion of the Arrangement, the Issuer will commence its business as a real estate development company. The objective of the Issuer's management will be to finance and develop its principle residential property and to identify and acquire additional real estate projects in high-growth locations.

1.11 Class(es) of Shares to be qualified for listing:

Common shares

1.12 CUSIP Number(s):

Please provide CUSIP numbers for all shares to be listed.

1 45336R102

2 N/A

3 N/A

1.13 Desired CNSX Symbol

Please specify 3 choices in order of preference. A symbol must be no more than 3 letters and will be subject to availability. CNSX has final approval of any symbol request.

1 INC

2 IIN

3 INN

1.14 Trading Currency:

CDN\$ ☒ US\$ ☐

1.15 Outstanding Shares:

Basic: 15,043,372

Fully Diluted: (provide details)

Reserved for options: 1,250,000

Reserved for warrants: 2,500,000

Fully diluted: 18,793, 372

1.16 Outstanding Warrants, Rights, Options:

(provide details of terms such as exercise price, expiry date, etc. as well as number outstanding)

<u>Security</u>	<u>Number Outstanding</u>	<u>Details</u>
Options	1,250,000	Exercise price US\$0.15/share, expiring April 7, 2014
Warrants	2,500,000	Exercise price US\$0.13/share, expiring April 21, 2011

1.17 Fiscal Year End:

April 30

1.18 News Wire Service:

Please specify which Newswire service (s) currently disseminates Issuer press releases.

- ☐ Canadian Corporate News (CCN)
☐ Canadian NewsWire Services (CNW)
☐ Infolink Technologies Ltd.
☒ Other, please state: news@stockwatch.com; news@baystreet.com

1.19 Issuer Contact Information:

Please provide full contact details of the person to be contacted regarding regulatory matters, accounting/administration and for shareholder inquiries.

Regulatory Contact:

Name: Sandeep Poonia

Address: 1250 West Hastings Street, Vancouver, BC V6E 2M4

Telephone number: 604-687-0879

Fax number: 604-408-9301

E-mail address: sandeep@poonia.ca

Accounting/Administrative Contact:

Name: Sandeep Poonia

Address: 1250 West Hastings Street, Vancouver, BC V6E 2M4

Telephone number: 604-687-0879

Fax number: 604-408-9301

E-mail address: sandeep@poonia.ca

Investor Relations:

Name: Sandeep Poonia

Address: 1250 West Hastings Street, Vancouver, BC V6E 2M4

Telephone number: 604-687-0879

Fax number: 604-408-9301

E-mail address: sandeep@poonia.ca

Other Contacts:

Name: N/A

Address:

Telephone number:

Fax number:

E-mail address:

1.20 Directors, Officers, Promoter and Related Persons

Provide the name, residential address, birth date, place of birth and position or status with the Issuer for each Related Person as defined in CNSX Policy 1. Provide date and jurisdiction of incorporation or formation if not an individual.

(Please provide attachments if additional space is necessary.)

<u>Name and Address</u>	<u>Birthdate and Place of Birth</u>	<u>Position with Issuer</u>
Sandeep Poonia 9400 Saunders Rd. Richmond, BC V7A 2B3	May 13, 1974 – Preston, Lancashire, UK	President, CEO, Director
Navchand Jagpal 6038 131st Street, Surrey, BC V3X 3N4	March 28, 1968 – Vancouver, BC, Canada	CFO
Parmjeet Johal 740 Plymouth Dr. North Van., BC V7M 2H7	December 26, 1958 – Gurh, Punjab, India	Director
Thomas Kennedy 5646 Covey Pl. North Van., BC V7R 4T8	December 3, 1949 – Kelowna, BC, Canada	Director

1.21 Predecessor and Related Companies (as defined in CNSX Policy 1)

Names: As at the date hereof Arris Resources Inc. is the parent company of the Issuer and therefore the two companies are "Related Companies".

Part 2**TRADING INFORMATION****2.1 Transfer and Registration:**

Please provide contact information for the company's Transfer Agent (s) and Registrar(s) where (i) transfers may be effected, and (ii) registration facilities are maintained. One of the addresses in each of (i) and (ii) must be in Toronto.

Transfer agent:

Name: Computershare Trust Company of Canada

Address:

3rd Floor, 510 Burrard Street, Vancouver, BC V6C 3B9, and
100 University Ave., 9th Floor, Toronto, ON M5J 2Y1

Telephone number: (604) 661-9400

Fax number: (604) 661-9401

E-mail address: Anita.Basi@computershare.com

Registrar:

Name: Computershare Trust Company of Canada

Address:

3rd Floor, 510 Burrard Street, Vancouver, BC V6C 3B9, and
100 University Ave., 9th Floor, Toronto, ON M5J 2Y1

Telephone number: (604) 661-9400

Fax number: (604) 661-9401

E-mail address: Anita.Basi@computershare.com

2.2 *Has the Issuer traded on another exchange in Canada? If yes, please provide trading symbol.*
No

2.3 *Does the Issuer have any other class of shares?*
Preferred shares, of which none are issued or outstanding as at the date hereof.

Part 3

HISTORICAL INFORMATION

3.1 *Has the Issuer (or any of its predecessors) ever applied to have its shares traded on another market and been denied? If yes, please provide the name of the market or markets, dates and the reason why the application was denied.*
No

3.2 *Has the Issuer or any predecessor ever had trading in its securities halted by a marketplace or been suspended from trading or delisted by a marketplace? If yes, provide details. Do not include routine halts for dissemination of information, halts due to system problems in the marketplace or volatility controls imposed by a marketplace or sector or market-wide halts not specific to the Issuer (e.g. a halt due to circuit breakers for price drops). Be specific when providing reasons (e.g. suspended for failure to meet financial requirements, not "failure to meet exchange requirements"). State whether the action giving rise to the halt or suspension was remedied.*
No

3.3 *Has the issuer or any of its predecessors ever been in default of their obligations as a reporting issuer (or equivalent) in any jurisdiction in which it is or has been a reporting issuer (or equivalent)? Include any details of cease trade orders against the issuer or any predecessor*
No

Part 4

BANKING INFORMATION

Please provide banking details.

Bank Name: Bank of Nova Scotia

Address: 104 – 11911 Bridgeport Road, BC V6X 1T5

Transit number (five digits): 71480

Account number (Proof of Account Required): 002 002917

Account Manager (Please Print): David Lai

Telephone Number: • 604-668-2840

Fax Number: • 604-273-3984

I certify that the above information is true to the best of my knowledge.

Dated at Vancouver, British Columbia

this 14th day of AUGUST 2009

Director

Sandeep Poonia

Signing Officer

Navchand Jagpal

[Print or type names beneath signatures]

Appendix A

FILING REQUIREMENTS

Please supply the following documentation along with the completed application form.

- a) The documentation set out in Policy 2-2.1 for an initial application for listing and the documentation set out in Policy 2-2.3 for a final application.
- b) Certified copies of all charter documents, including, Articles of Amendment, Articles of Continuance, Articles of Amalgamation, or equivalent documents.
- c) A letter from the trust company which acts as transfer agent in the City of Toronto stating that it has been duly appointed as transfer agent for the Issuer and is in a position to make transfers and make prompt delivery of share certificates.
- d) An unqualified letter from the Canadian Depository for securities Limited (CDS) confirming the CUSIP number(s) assigned to the shares.
- e) One copy of each of the annual reports for the past three years. If the applicant was formed as a result of an amalgamation, one copy of the annual reports for each of the amalgamated companies for the past three years.
- f) Any additional financial statements required in the Listing Statement (Form 2A).
- g) If applicable, copies of reports required to support the disclosures in the Listing Statement.
- h) For non-operating companies, evidence that the company meets the requirements of Policy 2-1.7.
- i) Such other documentation as may be required by CNSX to consider the application.
- j) One copy of each of the preliminary and final receipts (if applicable) issued by the Ontario securities Commission in respect of the preliminary and final prospectus, as they become available.
- k) A void cheque for automatic withdrawal of monthly maintenance fee.
- l) A cheque representing the application fee.

Telephone Number: • 604-668-2840

Fax Number: • 604-273-3984

I certify that the above information is true to the best of my knowledge.

Date: at Vancouver, British Columbia

this 14th day of AUGUST 2009

Director

Sandeep Poonia

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