

Reply to the Attention of Karen Slater
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January 25, 2017

E-MAIL

CSE – Canadian Securities Exchange
220 Bay Street – 9th Floor
Toronto, Ontario M5J 2W4

**Re: Genius Properties Ltd. (the “Corporation”)
Share Consolidation**

In connection with the share consolidation, we confirm that:

1. The effective date of the share consolidation is February 1, 2017 and therefore the record date will be February 3, 2017.
2. The Commission and CDS are aware of the share consolidation.
3. Letters of transmittal with respect to the consolidation will be mailed out to all registered shareholders on or about January 26, 2017.

Yours truly,

“Karen Slater”

Karen Slater
Law Clerk

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