

## FORM 6

### CERTIFICATE OF COMPLIANCE

TO: CANADIAN NATIONAL STOCK EXCHANGE ("CNSX")

Stealth Energy Inc. (the "Issuer") hereby certifies to CNSX  
[Name of CNSX Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: Wed 4 Nov 2009

Signed: "John W. G. Campbell"  
(Signature)

John W. G. Campbell  
(Print Name)

Chief Executive Officer  
(Print Office)